Banking, Insurance and Investing

Fraud and Financial Services Standards

10.5 Describe incidence of fraud in the investment industry and how it might have been prevented.

10.7 Describe an incidence of fraud in the insurance industry and how the fraud might have been prevented.

10.8 Describe the major rights and responsibilities of a consumer regarding the financial services industry, such as being well-informed, reading and understanding contracts, and understanding transparent fees, etc.

FIN-BII-1 Demonstrate employability skills required by business and industry. The following elements should be integrated throughout the content of this course.

1.6 Present a professional image through appearance, behavior, and language.

FIN-FL-12 Explore how related student organizations are integral parts of career and technology education courses through leadership development, school and community service projects, entrepreneurship development, and competitive events.

12.4 Explain how participation in career and technology education student organizations can promote lifelong responsibility for community service and professional development."